

EZBIS 12.1

You won't believe how much we've packed into the new EZBIS version 12.1

Online Scheduling for Patients *

Now, patients can schedule their own appointments from home or anywhere using a computer, phone or tablet. They simply click a link on your website or log into their MyPatientSite portal account and choose the day and time and the appointment is automatically inserted into your EZBIS appointment schedule.

Advanced technology only shows the patient the time slots that are actually available. The online scheduling can

Scheduling from the MyPatientSite patient portal

Scheduling on a phone

be configured in many ways to suit the needs and preferences for your office. You can determine which providers allow online scheduling and how far in advance the appointments can be scheduled. Both established patients and new patients can schedule their own appointments. After new patients schedule appointments you can even have them fill out their intake information to be automatically imported into EZBIS!

A notification appears in the Front Desk screens to alert staff that new online appointments have been scheduled. This new online scheduling capability is a tremendous time-saver for your office staff!

* Online scheduling and the MyPatientSite patient portal are bonus features that are available to EZBIS users either with annual service agreements or those who are hosted on the EZBIS Cloud.

New Weekly View of Appointments

A new "Week" view has been added to the EZBIS Front Desk module. Now, you can see a whole week at a glance. Simply select the provider (or resource) from the drop-down list to see the weekly schedule.

The screenshot shows the EZBIS Front Desk Appointment Book interface. The main window displays a weekly view for Dr. Smith, covering the period from Monday, Jan 11 (21) to Saturday, Jan 16 (13). The interface includes a menu bar (File, Update, Reports, Forms, Codes, Utilities, Credit Cards, Help) and a toolbar with various icons. A red oval highlights the 'Week' view tabs and the date range selector. The appointment grid shows slots for different times of the day (8 am, 9 am, 10 am, 11 am, 12 pm, 1 pm, 2 pm, 3 pm, 4 pm, 5 pm) and lists the providers assigned to each slot. A sidebar on the right contains various action buttons like 'Check In', 'Add Walk In', 'Check Out', 'Print Receipt', 'Travel Sheet', 'New Patient Appt', 'Scheduling Requests', 'Insert Appt', 'Edit Appt', 'Delete Appt', 'Block Times', 'Attach to Account', 'Refresh', and 'Show Work Days Only'.

From this screen, you can do scheduling or perform any of the functions that are available in the "Book" view.

Improvements to Electronic Health Records

New "Add Blank" and "Copy Previous" buttons in EHR

Several of the sections in the EHR module now have "Add Blank" and "Copy Previous" buttons. This gives you the option to add a new blank Onset, History, ROS, Diagnosis and Care Plan, or copy the information from the previous one.

The screenshot shows the EHR interface for a patient record dated 05/04/16. The interface includes tabs for Onset, History, ROS, Outcomes, Exam Chart, Imaging, Diagnosis, and Care Plan. The Care Plan tab is active, and the 'Add Blank' and 'Copy Previous' buttons are highlighted. A yellow banner at the top reads 'Select this button to Add a new patient.'

Acupuncture - The Acupuncture feature now includes more meridians, including auricular meridians.

Body Chart Ribs View - Specific ribs can now be selected when treating a patient using the Body Chart.

Procedure Codes in Notes - Indicate the procedure codes performed when printing notes for a patient.

Subjective Complaints Custom Sentences - Now, you can add multiple sentences for non-intelliphrase grammar to Subjective complaints.

Treatment:
The treatment included manipulation of T3, T6, L4, and LSI. Manipulation was administered to C2, and C5 using the Activator technique. Hot packs were performed to the lumbar region. The treatment he received consisted of mechanical traction to the complete spinal region.

Procedure Codes
99999: CMT; 1-2 Regions
99999: Hot Pack; One Area
99999: Traction, Mechanical
99999: Electrical Stimulation

Family Payments

In the new version 12.1, when a family comes in for treatment on the same day, it is possible to enter a single payment for the entire family and allocate the appropriate amounts to each family member. This is particularly handy when using one of the integrated credit/debit card services that EZBIS offers. Rather than entering a separate payment and credit card transaction for each family member, a single credit or debit card charge is performed.

However, the use of the family payment is not limited to credit and debit card transactions. It can be used for any payment type, including cash or checks.

First, you create "families" by linking accounts together in the "Contacts" tab in the Filing module. Then when you check out any of those family members, you are prompted to enter a family payment and allocate payment amounts to each family member that was treated that day.

Credit Card Surcharges

It is becoming increasingly common for patients to be charged a surcharge for credit card purchases. Version 12.1 now allows for surcharges with our Payment Innovators integrated credit card service.

Large Co-pay Improvement

Changes in insurance plans have created situations in which the co-pay for a service can exceed the amount of the initial service charged for a visit. Now the co-pay will carry over to the subsequent charges for the day.

Provider Codes

In version 12.0, EZBIS added a place to record the primary care physician information. 12.1 now adds the additional to save the information for each physician for future use so that you can choose the doctor from a list.

Insurance Reprocessing Improvements

Reprocessing insurance claims can be challenging for certain circumstances, such as when you want to re-bill a single service from a prior claim, or split a claim into two separate claims. EZBIS 12.1 gives you ways to easily handle these situations plus lots more. Re-processing insurance claims is now faster and easier!

Family Members

Add Family Members that you wish to include in combined Family Payments.

Account	Family Member	Type	Balance
2003	Henry R. Sullivan	4 CA	40.00
2004	Allison M. Sullivan	4 CA	38.00
2002	Janice Sullivan	4 CA	0.00
2005	Michael J. 'Mike' Sullivan	4 CA	0.00
2006	Samantha T. Sullivan	4 CA	0.00
Total			\$78.00

Add Family Member

Remove Family Member

Family Payment

The following patients have been selected for this Family Payment. Enter the payment amount for each patient, then select the Apply Payment button.

Add Family Member

Payment by: Henry R. Sullivan

Pay Today's

Pay Current

Account	Family Member	Type	Prior Balance	Today's Balance	Current Balance	Payment Amount	Balance After Payment
2003	Henry R. Sullivan	4 CA	40.00	75.00	115.00	75.00	40.00
2004	Allison M. Sullivan	4 CA	38.00	40.00	78.00	40.00	38.00
2002	Janice Sullivan	4 CA	0.00	43.00	43.00	43.00	0.00
2005	Michael J. 'Mike' Sullivan	4 CA	0.00	40.00	40.00	40.00	0.00
2006	Samantha T. Sullivan	4 CA	0.00	40.00	40.00	40.00	0.00
Totals			\$78.00	\$238.00	\$316.00	\$238.00	\$78.00

Payment Type: Credit Card

Payment Amount: \$238.00

Print Patient Receipts?

Charge Card

Cancel

Enter the amount of the payment to apply to this patient's account.

Call now and get EZBIS 12.1 !

www.ezbis.com

(800) 445-7816



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